REN # REP - 004

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MARKET ROUNDUP

16 Sep, 2025

Alpha Capital REN # REP - 004

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KSE-100 closes at 156,181 up 796 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
156,181 0.51%	50,013 0.51%	95,691 0.59%	47,714 0.52%

- The equity market opened on a strong note and closed the session higher. The KSE-100 Index reached an intraday high of 156,468 and a low of 155,782, before settling at 156,181, reflecting a notable gain of 796 points. Total market participation stood at 274.7 million shares, with a traded value of approximately PKR 28 billion.
- Stocks that were Leading the gains included MEBL (2.6%, 130 points), OGDC (1.7%, 80 points), ENGROH (1.2%, 72 points), PSO (2.5%, 66 points), and TRG (10%, 66 points). BOP and PIBTL led the volume charts, trading 112 million and 77.6 million shares, respectively.
- Strong buying interest was seen in OMCs, E&Ps, Cements, and Technology. Meanwhile, Banks and Fertilizers witnessed mixed sentiment.
- The market continued its upward momentum in today's session and is expected to maintain a bullish trend in the near term. However, some volatility may persist. Investors are advised to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which offer attractive dividend yields and robust growth prospects.

Sales Desk
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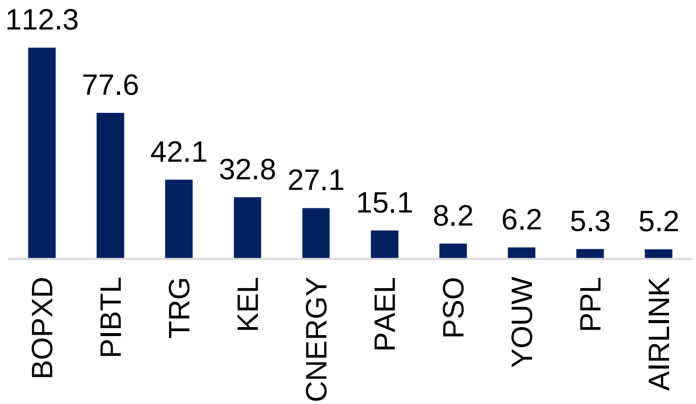
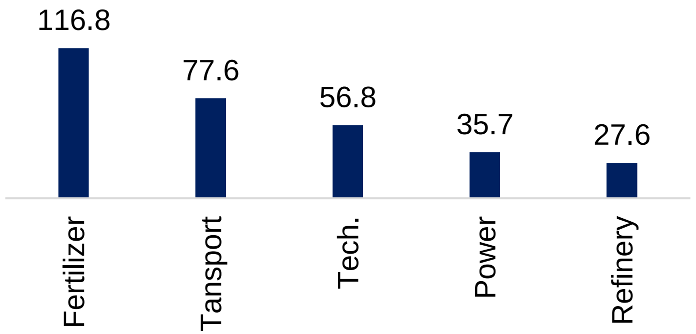
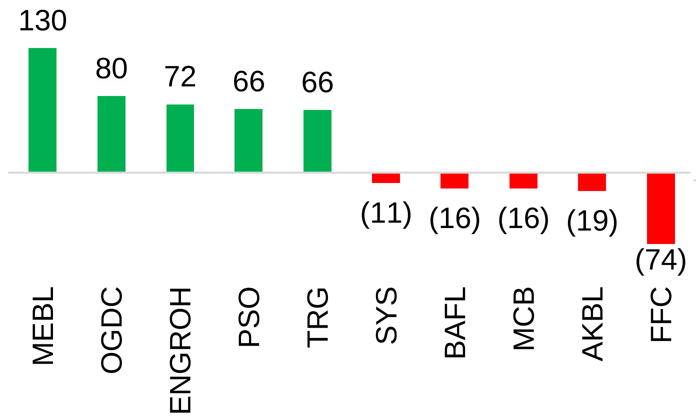
Most Active Stocks (Vol. mn shares)



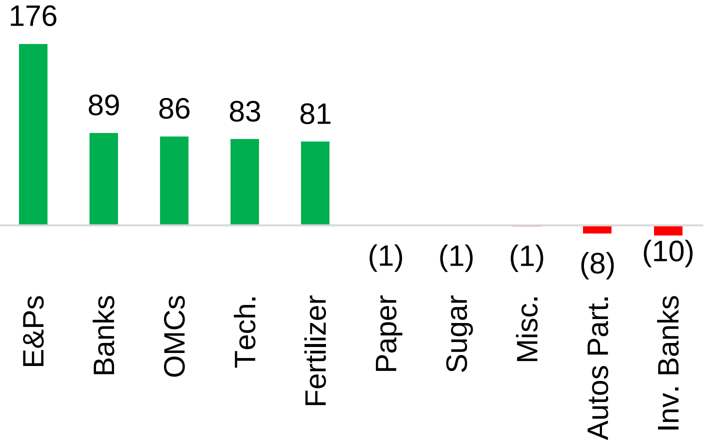
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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